

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 December 2017 (the “**Prospectus**”) issued by Zioncom Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investment of any kind. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

Potential investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) have the right to terminate the Public Offer Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Thursday, 18 January 2018).

Zioncom Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 198,000,000 Shares
Number of Placing Shares	: 138,600,000 Shares (as adjusted after re-allocation)
Number of Public Offer Shares	: 59,400,000 Shares (as adjusted after re-allocation)
Offer Price	: HK\$0.43 per Offer Share excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 8287

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.43 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.43 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$43.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Net proceeds from the Share Offer” below in this announcement and the section headed “Future plan and use of proceeds” in the Prospectus.

Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 6,465 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS have been received for a total of 297,780,000 Public Offer Shares, equivalent to approximately 15.04 times of the total number of 19,800,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the significant over-subscription in the Public Offer, the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer — Re-allocation between the Placing and the Public Offer” in the Prospectus has been applied. As the number of the Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 39,600,000 Shares have been re-allocated from the Placing to the Public Offer, so that the total number of Offer Shares allocated to the Public Offer has been increased to 59,400,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer. The 59,400,000 Offer Shares have been allotted to 2,803 applicants who made valid applications for the Public Offer Shares.

Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 136.05% of the total number of 178,200,000 Placing Shares initially available under the Placing. The final number of Placing Shares allocated to 130 places under the Placing is 138,600,000 Placing Shares after re-allocation to the Public Offer, representing 70% of the total number of Offer Shares available under the Share Offer.

- A total of 6 placees have been allotted one board lot of Placing Shares, representing approximately 4.62% of the total number of placees under the Placing. The total of 60,000 Placing Shares allotted to these 6 placees who have each been allotted one board lot of Placing Shares represent approximately 0.04% of the final number of Placing Shares under the Placing after re-allocation. A total of 61 placees have been allotted five board lots of Placing Shares or less, representing approximately 46.92% of the total number of placees under the Placing. The total of 1,970,000 Placing Shares allotted to these 61 placees who have each been allotted five board lots of Placing Shares or less represent approximately 1.42% of the final number of Placing Shares under the Placing after re-allocation.
- The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent and not connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates or connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that none of the placees will become a substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

- The Directors confirm that, immediately following the completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be no less than 25% of the total issued share capital of the Company, and no more than 50% of the Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules. No public Shareholder will own more than 10% of the total issued share capital of the Company immediately after the completion of the Share Offer.

Results of allocation

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at **www.zioncom.net** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Wednesday, 17 January 2018;
- from the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 17 January 2018 to 12:00 midnight on Tuesday, 23 January 2018;
- by telephone enquiry line by calling **(852) 2862 8669** between 9:00 a.m. and 10:00 p.m. from Wednesday, 17 January 2018 to Saturday, 20 January 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 17 January 2018 to Friday, 19 January 2018 at all the receiving bank's designated branches.

Despatch/Collection of Share Certificates and Refund Cheques

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms, may collect their share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 17 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

- Share certificate(s) (if any) for Public Offer Shares allotted to applicants who have applied for 1,000,000 Public Offer Shares or more and less than 1,000,000 Public Offer Shares using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Forms at their own risks.
- Applicants who have applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms, please follow the same instructions as described above for applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms.
- Applicants who have applied for less than 1,000,000 Public Offer Shares on **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Forms on or before Wednesday, 17 January 2018 by ordinary post and at their own risk.
- Applicants who have applied for the Public Offer Shares by using **YELLOW** Application Forms and their applications are wholly or partially successful will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their stock account or the stock account of their designated CCASS Participant as stated in the **YELLOW** Application Forms on Wednesday, 17 January 2018, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 17 January 2018, or on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 18 January 2018, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Public Offer Shares or any receipts for sums paid on application for the Public Offer Shares.

Refund of application monies

- Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 17 January 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 17 January 2018 or such other date as notified by the Company.
- Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms and the refund cheques which are either not available for personal collection or which are available but not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on or before Wednesday, 17 January 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their brokers or custodians on Wednesday, 17 January 2018.

Public Float

- The Directors confirm that, immediately following the completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be 30% of the total issued share capital of the Company, and no more than 50% of the Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules. No public Shareholder will own more than 10% of the total issued share capital of the Company immediately after the completion of the Share Offer.

Commencement of dealings

- Assuming that the Share Offer becomes unconditional in all respects before 8:00 a.m. on Thursday, 18 January 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 18 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8287.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.43 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.43 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$43.6 million. The Company currently intends to apply such net proceeds as follows:

- approximately 9.2% of the net proceeds from the Share Offer, or approximately HK\$3.9 million, will be used for increasing market penetration of our Branded Products in emerging markets in Asia and other markets with good potential;
- approximately 66.2% of the net proceeds from the Share Offer, or approximately HK\$28.9 million, will be used for introducing automation system to our Shajing Production Facilities in order to lower our production costs;
- approximately 10.5% of the net proceeds from the Share Offer, or approximately HK\$4.6 million, will be used for enlarging our research and development capacity; and
- approximately 14.1% of the net proceeds from the Share Offer, or approximately HK\$6.2 million, will be used for reducing our gearing ratio by repaying finance lease facilities.

Please refer to the section headed “Future plan and use of proceeds” in the Prospectus for further details of the Company’s intended use of proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Monday, 8 January 2018, a total of 6,465 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS have been received, for a total of 297,780,000 Public Offer Shares, equivalent to approximately 15.04 times of the total number of 19,800,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been identified and rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. 8 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonoured cheque or rejection of **electronic payment instructions**. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 9,900,000 Public Offer Shares) has been identified.

Due to the significant over-subscription in the Public Offer, the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer — Re-allocation between the Placing and the Public Offer” in the Prospectus have been applied. As the number of the Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 39,600,000 Shares have been re-allocated from the Placing to the Public Offer, so that the total number of Offer Shares allocated to the Public Offer has been increased to 59,400,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Share Offer. The 59,400,000 Offer Shares have been allotted to 2,803 applicants who made valid applications for the Public Offer Shares.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

As 39,600,000 Shares, representing approximately 22.22% of the Placing Shares initially available under the Placing, have been re-allocated to the Public Offer, 138,600,000 Placing Shares will be available for subscription under the Placing.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
10,000	5,234	2,094 out of 5,234 to receive 10,000 Shares	40.01%
20,000	383	163 out of 383 to receive 10,000 Shares	21.28%
30,000	152	66 out of 152 to receive 10,000 Shares	14.47%
40,000	81	36 out of 81 to receive 10,000 Shares	11.11%
50,000	95	45 out of 95 to receive 10,000 Shares	9.47%
60,000	47	23 out of 47 to receive 10,000 Shares	8.16%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
70,000	15	8 out of 15 to receive 10,000 Shares	7.62%
80,000	24	14 out of 24 to receive 10,000 Shares	7.29%
90,000	81	51 out of 81 to receive 10,000 Shares	7.00%
100,000	119	77 out of 119 to receive 10,000 Shares	6.47%
150,000	37	29 out of 37 to receive 10,000 Shares	5.23%
200,000	69	10,000 Shares	5.00%
250,000	9	10,000 Shares plus 2 out of 9 to receive additional 10,000 Shares	4.89%
300,000	19	10,000 Shares plus 6 out of 19 to receive additional 10,000 Shares	4.39%
350,000	20	10,000 Shares plus 8 out of 20 to receive additional 10,000 Shares	4.00%
400,000	12	10,000 Shares plus 6 out of 12 to receive additional 10,000 Shares	3.75%
450,000	5	10,000 Shares plus 3 out of 5 to receive additional 10,000 Shares	3.56%
500,000	8	10,000 Shares plus 6 out of 8 to receive additional 10,000 Shares	3.50%
600,000	7	10,000 Shares plus 6 out of 7 to receive additional 10,000 Shares	3.10%
700,000	9	20,000 Shares	2.86%
800,000	7	20,000 Shares plus 1 out of 7 to receive additional 10,000 Shares	2.68%
1,000,000	11	20,000 Shares plus 6 out of 11 to receive additional 10,000 Shares	2.55%
1,500,000	1	30,000 Shares	2.00%
2,000,000	2	40,000 Shares	2.00%
3,000,000	2	60,000 Shares	2.00%
3,500,000	1	70,000 Shares	2.00%
4,000,000	1	80,000 Shares	2.00%
4,500,000	1	90,000 Shares	2.00%
5,000,000	4	100,000 Shares	2.00%
6,000,000	1	120,000 Shares	2.00%
9,000,000	1	180,000 Shares	2.00%
	<u>6,458</u>		

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool B 9,900,000	<u>7</u>	4,240,000 Shares plus 2 out of 7 to receive additional 10,000 Shares	42.86%
	<u>7</u>		

Based on the above allocation, the final number of Offer Shares under the Public Offer is 59,400,000 Shares, representing 30% of the total number of Offer Shares available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 136.05% times of the total number of 178,200,000 Placing Shares initially available under the Placing. The final number of Placing Shares allocated to 130 placees under the Placing is 138,600,000 Placing Shares after re-allocation to the Public Offer, representing 70% of the total number of Offer Shares available under the Share Offer.

A total of 6 placees have been allotted one board lot of Placing Shares, representing approximately 4.62% of the total number of placees under the Placing. The total of 60,000 Placing Shares allotted to these 6 placees who have each been allotted one board lot of Placing Shares represent approximately 0.04% of the final number of Placing Shares under the Placing after re-allocation. A total of 61 placees have been allotted five board lot of Placing Shares or less, representing approximately 46.92% of the total number of placees under the Placing. The total of 1,970,000 Placing Shares allotted to these 61 placees who have each been allotted five board lot of Placing Shares or less represent approximately 1.42% of the final number of Offer Shares under the Placing after re-allocation.

Pursuant to the Placing, 138,600,000 Placing Shares have been conditionally allocated to a total of 130 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital of the Company immediately upon completion of the Share Offer and the Capitalisation Issue
Top placee	10,760,000	7.76%	5.43%	1.63%
Top 5 placees	38,950,000	28.10%	19.67%	5.90%
Top 10 placees	56,420,000	40.71%	28.49%	8.55%
Top 25 placees	93,940,000	67.78%	47.44%	14.23%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated

Number of placees

10,000 to 100,000	70
100,001 to 500,000	6
500,001 to 1,000,000	9
1,000,001 to 5,000,000	40
5,000,001 and above	5
	<hr/>
	130
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The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent and not connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation

to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates or connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that none of the placees will become a substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS UNDER THE PUBLIC OFFER

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.zioncom.net and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 17 January 2018;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 17 January 2018 to 12:00 midnight on Tuesday, 23 January 2018;
- by telephone enquiry line by calling **(852) 2862 8669** between 9:00 a.m. and 10:00 p.m. from Wednesday, 17 January 2018 to Saturday, 20 January 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 17 January 2018 to Friday, 19 January 2018 at all the receiving bank's designated branches set out below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Caine Road Branch	G/F., Caine Building, 22 Caine Road, Hong Kong
	Siu Sai Wan Branch	Shop Nos 17-19, Ground Floor, Harmony Garden, No.9 Siu Sai Wan Road, Hong Kong
Kowloon	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon
	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung, New Territories

Applicants applying through their designated CCASS Participants, other than CCASS Investor Participants, using a **YELLOW** Application Forms, should check the number of Public Offer Shares allocated under their applications with such designated CCASS Participants.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 17 January 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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A8953581	10000						
B0435215	10000						
C3383405	10000						
C6045764	10000						
E4688299	10000						
E5931960	10000						
E9799307	10000						
G2095016	10000						
G682019A	10000						
K4911431	10000						
Z7305797	10000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
66092891	10000						
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A381365A	30000						
B4153559	10000						
C385470A	10000						
D2727138	10000						
D4899637	10000						
D5918171	10000						
E3111702	20000						
G0518955	10000						
G6311643	10000						
G668380A	10000						
H4527277	10000						
K1708295	30000						
K3559564	10000						
K4622782	10000						
P0372572	10000						
P5517447	10000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0003790	10000	02262519	10000	12022085	10000	230805196	10000
0004906	10000	03040027	10000	12186120	10000	230811196	10000
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00717683X	10000	10628005X	10000	207062712	10000	303310016	10000
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008201928	10000	107190012	10000	208104189	10000	305246616	10000
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012030038	10000	112031700	10000	211282511	10000	310053848	10000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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310132228	10000	401066816	10000	43112219	10000	504081748	10000
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310222195	10000	401100415	10000	43122419	10000	504285433	10000
310282544	10000	401101826	10000	43123019	10000	505090360	10000
311097302	10000	401134425	10000	432522197	10000	505130424	10000
311167996	10000	401160616	10000	432522197	10000	505150629	10000
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312058640	10000	402095048	10000	440102195	10000	506100023	10000
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312268121	10000	40402423X	10000	440112196	10000	507181612	20000
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312293025	10000	404135015	10000	440222197	10000	507252870	10000
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330124199	10000	406248109	10000	44068119	10000	510802197	10000
330182198	10000	407016856	10000	44068419	10000	510813551	10000
33030219	10000	407161546	10000	44068419	10000	511024235	10000
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33032719	10000	408151750	10000	44098119	10000	512032415	10000
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330425196	10000	40921551X	10000	441421197	10000	512531198	10000
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388815649	10000	430426197	10000	50324164X	10000	606283863	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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609073016	10000	70815302X	10000	809182164	10000	910112012	10000
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701082722	10000	800761C	10000	903279114	10000	C2363885	10000
701235026	10000	800763C	10000	903281425	10000	C2479123	10000
701246848	10000	800794C	10000	903282013	10000	C2930461	10000
702080023	10000	80101204X	10000	903296315	10000	C3106762	10000
702121310	10000	801102024	10000	904023755	10000	C3225184	10000
702140728	10000	801240031	10000	904048069	10000	C3325138	10000
70216005X	10000	801292318	10000	904112853	10000	C3515646	10000
702176713	10000	802025936	10000	904160010	10000	C3591237	10000
702212116	10000	802084217	10000	90502481X	10000	C419525	10000
702282330	10000	802165124	10000	905075415	10000	C4415807	10000
703027049	10000	80279	60000	905093325	10000	C4555293	10000
70303205X	10000	803097813	10000	905130615	10000	C4569340	10000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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G272045	10000	IS2131879	10000	IS6040443	10000	K179700A	10000
G2847808	10000	IS2134715	10000	IS6087162	10000	K197378	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K2533464	10000	M7063275	10000	V0392480	10000	Z480685A	10000
K2553066	10000	N20362662	10000	V0447129	10000	Z5226091	10000
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K2680041	10000	OS200212	10000	V0506095	10000	Z5263167	10000
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DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms, may collect their share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 17 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificate(s) (if any) for Public Offer Shares allotted to applicants who have applied for 1,000,000 Public Offer Shares or more and less than 1,000,000 Public Offer Shares using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Forms at their own risks.

Applicants who have applied for 1,000,000 Public Offer Shares or more on **YELLOW** Application Forms, please follow the same instructions as described above for applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Forms on or before Wednesday, 17 January 2018 by ordinary post and at their own risk.

Applicants who have applied for the Public Offer Shares by using **YELLOW** Application Forms and their applications are wholly or partially successful will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their stock account or the stock account of their designated CCASS Participant as stated in the **YELLOW** Application Forms on Wednesday, 17 January 2018, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 17 January 2018, or on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 18 January 2018, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Refund of application monies

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 17 January 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant’s stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 17 January 2018 or such other date as notified by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms and the refund cheques which are either not available for personal collection or which are available but not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on or before Wednesday, 17 January 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their brokers or custodians on Wednesday, 17 January 2018.

PUBLIC FLOAT

The Directors confirm that, immediately following the completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 30% of the total issued share capital of the Company, and no more than 50% of the Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules. No public Shareholder will own more than 10% of the total issued share capital of the Company immediately after the completion of the Share Offer.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 18 January 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 18 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8287.

If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.zioncom.net.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Zioncom Holdings Limited
Kim Byung Kwon
Chairman

Hong Kong, 17 January 2018

As at the date of this announcement, the executive Directors are Mr. Kim Byung Kwon, Mr. Kim Jun Yeob, Mr. Koo Ja Chun and Mr. Xiao Jingen; and the independent non-executive Directors are Mr. Kim Kwang Hyun, Mr. Oh Sung Jin, Mr. Yiu Kwing Sum and Mr. Ko Ming Tung, Edward.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.zioncom.net.