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## **ZIONCOM HOLDINGS LIMITED**

**百家淘客股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8287)**

### **FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE(1) RIGHTS SHARE FOR EVERY TWO(2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-FULLY UNDERWRITTEN BASIS**

Reference is made to the announcements of the Company dated 28 February 2022, 10 March 2022, 8 August 2022 and 9 August 2022 (the “**Announcements**”) in relation to, among other things, the proposed Rights Issue. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless otherwise defined.

#### **DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS**

As disclosed in the Announcements, the Prospectus Documents of the Company containing further details of the Rights Issue were expected to be despatched to the Shareholders on or before Tuesday, 23 August 2022. Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus Documents is expected to be further postponed to Friday, 2 September 2022 and the expected timetable of the Rights Issue has been revised accordingly as follows:

<b>Event</b>	<b>Date (2022)</b>
Despatch of Prospectus Documents . . . . .	Friday, 2 September
First day of dealings in nil-paid Rights Shares . . . . .	Tuesday, 6 September

<b>Event</b>	<b>Date (2022)</b>
Latest time for splitting of PALs .....	4:30 p.m. on Thursday, 8 September
Latest time of dealings in nil-paid Rights Shares .....	4:00 p.m. on Wednesday, 14 September
Latest time for lodging transfer of nil-paid Rights Shares in order to qualify for payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any) .....	4:00 p.m. on Monday, 19 September
<b>Latest time for acceptance of and payment for the Rights Shares .....</b>	<b>4:00 p.m. on Monday, 19 September</b>
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional .....	4:00 p.m. on Tuesday, 20 September
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements .....	Wednesday, 21 September
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent .....	Thursday, 22 September
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent .....	Wednesday, 28 September
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional .....	4:00 p.m. on Wednesday, 28 September
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements) .....	Thursday, 29 September
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed) .....	Friday, 30 September

<b>Event</b>	<b>Date (2022)</b>
Certificates for fully paid Rights Shares to be despatched. . . . .	On or before Friday, 30 September
Commencement of dealings in fully-paid Rights Shares. . . . .	9:00 a.m. on Monday, 3 October
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any) . . . . .	Monday, 24 October

All times and dates in this announcement refer to Hong Kong local times and dates.

The expected timetable is subject to change, and any changes to the expected timetable will be further announced by the Company as and when appropriate.

### **WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES**

**The Rights Issue will proceed on a non-fully underwritten basis. Save for the Underwritten Shares, there is no requirement for a minimum level of subscription. Subject to the fulfilment of the conditions of the Rights Issue, the Rights Issue will proceed regardless of the ultimate subscription level.**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**Any dealings in the Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

For and on behalf of the Board  
**Zioncom Holdings Limited**  
**Kim Jun Yeob**  
*Chairman*

Hong Kong, 19 August 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. Kim Jun Yeob, Mr. Koo Ja Chun, Mr. Xiao Jingen and Mr. Cheng Kwan Yu; and the independent non-executive Directors of the Company are Ms. Sin Pui Ying and Mr. Tsang Chung Yu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at [www.zioncom.net](http://www.zioncom.net).*