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## **ZIONCOM HOLDINGS LIMITED**

**百家淘客股份有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8287)**

### **RESTORATION OF PUBLIC FLOAT**

Reference is made to the announcement issued by the Company dated 29 October 2019 (the “**Announcement**”) in relation to, among others, the public float of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **DISPOSAL OF SHARES BY THE OFFEROR**

The Board was informed by the Offeror that, on the date of this announcement, the Offeror has disposed of a total of 4,200,000 Shares on the open market, representing approximately 0.64% of the total issued share capital of the Company as at the date of this announcement (the “**Disposal**”) for the purpose of restoring the public float of the Company.

To the best knowledge, information and belief of the Board, having made all reasonable enquiries, immediately following the Disposal and as at the date of this announcement, 165,020,000 Shares were held by the public (as defined under the GEM Listing Rules), representing approximately 25.003% of the total issued share capital of the Company. Accordingly, the minimum public float of the Company has been restored and the Company is in compliance with Rule 11.23(7) of the GEM Listing Rules.

\* for identification purpose only

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately after the close of the Offer but prior to the Disposal; and (ii) immediately after the Disposal and as at the date of this announcement:

Shareholder	(i) Immediately after the close of the Offer but prior to the Disposal		(ii) Immediately after the Disposal and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
The Offeror	301,180,000	45.63	296,980,000	45.00
The Vendor ( <i>Note</i> )	198,000,000	30.00	198,000,000	30.00
Sub-total	499,180,000	75.63	494,980,000	75.00
Public Shareholders	160,820,000	24.37	165,020,000	25.00
<b>Total</b>	<b>660,000,000</b>	<b>100.00</b>	<b>660,000,000</b>	<b>100.00</b>

*Note:* As at the date of this announcement, the Vendor is owned as to 81.8% by Mr. Kim Byung Kwon, 9.1% by Mr. Kim Jun Yeob and 9.1% by Mr. Koo Ja Chun. Mr. Kim Byung Kwon, Mr. Kim Jun Yeob and Mr. Koo Ja Chun are executive Directors.

By order of the Board  
**Zioncom Holdings Limited**  
**Kim Byung Kwon**  
*Chairman*

Hong Kong, 2 December 2019

*As at the date of this announcement, the Board comprises Mr. Kim Byung Kwon, Mr. Kim Jun Yeob, Mr. Koo Ja Chun, Mr. Xiao Jingen and Mr. Zhao Xiuming as executive Directors; and Mr. Ko Ming Tung, Edward, Mr. Kwong Chun Man and Mr. Shin Dongmin as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least 7 days from the date of publication and on the Company’s website at [www.zioncom.net](http://www.zioncom.net).*