

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170621-117052-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Zioncom Holdings Limited

Stock code (ordinary shares): 8287

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 January 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 January 2018

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Kim Byung Kwon (金炳權), Executive Director
Kim Jun Yeob (金俊燁), Executive Director
Koo Ja Chun (具滋千), Executive Director
Xiao Jingen (肖金根), Executive Director
Kim Kwang Hyun (金廣鉉), Independent non-executive Director
Oh Sung Jin (吳成鎮), Independent non-executive Director
Yiu Kwing Sum (姚焯深), Independent non-executive Director
Ko Ming Tung, Edward (高明東), Independent non-executive Director

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder^(Note)	Number of shares held in the Company	Percentage of shareholding
	<u>Kim Byung Kwon</u>	<u>462,000,000</u>	<u>70%</u>
	<u>Lincats (BVI) Limited</u>	<u>462,000,000</u>	<u>70%</u>

Note: The entire share capital of Lincats (BVI) Limited is beneficially owned as to 81.8% by Mr. Kim Byung Kwon, 9.1% by Mr. Kim Jun Yeob and 9.1% by Mr. Koo Ja Chun, respectively.

**Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:** N.A.

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Financial year end date: 31 December

Registered address: P.O. Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business: Room 1, 6/F, Fortune Commercial Building, 362 Sha Tsui Road, Tsuen Wan, New Territories, Hong Kong

Web-site address (if applicable): www.zioncom.net

Share registrar: Principal share registrar: Estera Trust (Cayman) Limited
Hong Kong share registrar: Computershare Hong Kong Investor Services Limited

Auditors: HLB Hodgson Impey Cheng Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are mainly engaged in manufacturing of networking products which are primarily targeted for home use and small scale commercial applications.

C. Ordinary shares

Number of ordinary shares in issue: 660,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N.A.

D. Warrants

Stock code: N.A.

Board lot size: N.A.

Expiry date: N.A.

Exercise price: N.A.

Conversion ratio: N.A.
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N.A.

No. of shares falling to be issued upon the exercise of outstanding warrants: N.A.

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N.A.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Kim Byung Kwon

Kim Jun Yeob

Koo Ja Chun

Xiao Jingen

Kim Kwang Hyun

Oh Sung Jin

Yiu Kwing Sum

Ko Ming Tung, Edward

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*